

निवेशक संबंध कक्ष
 प्रधान कार्यालय :
 स्टार हाउस, सी-5, "जी" ब्लॉक,
 8वीं मंजिल,
 बांद्रा कर्ला संकुल,
 बांद्रा (पूर्व),
 मुंबई - 400 051
 दूरध्वनि : (022)- 6668 4490
 फेक्स : (022)- 6668 4491
 ईमेल : headoffice.share@bankofindia.co.in



INVESTOR RELATIONS CELL
 HEAD OFFICE :
 Star House, C-5, "G" Block,
 8th Floor (East Wing),
 Bandra- Kurla Complex,
 Bandra (East)
 Mumbai – 400 051
 Phone : (022)- 6668 4490
 Fax : (022)- 6668 4491
 E-Mail : headoffice.share@bankofindia.co.in

संदर्भ क्र. Ref. No.: HO:IRC:SD:2021-22: 61

दिनांक Date: 04.06.2021

Scrip Code: BANKINDIA	Scrip Code : 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Dear Sir/Madam,

Statement indicating Deviation or Variation in the use of proceeds of issue of Listed Non-Convertible Debt Securities/Bonds for the half year ended 31.03.2021

As per Regulations 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations'), Please find enclosed the Statement as per SEBI Circular SEBI/HO/DDHS/08/2020 dated 17th Jan, 2020:

Name of listed entity	Bank of India
Mode of Fund Raising	Private Placement
Type of instrument	BASEL III Compliant Non-Convertible Bond.
Date of Raising Funds	As attached*
Amount Raised	As attached*
Report filed for half year ended	31.03.2021
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the	



following table						
Original Subject	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks
Not Applicable						
Deviation could mean: (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						

We request you to take a note of the above.

Thanking you,



भवदीय Yours faithfully,

(Rajesh V Upadhya)

कंपनी सचिव Company Secretary

*List of the Instruments raised by the Bank and Outstanding as on 31.03.2021

SI no.	Instrument Description	ISIN Numbers	Issuance Date	Amount (Crores)	Name of Trustee
1.	Additional Tier I Series - VI	INE084A08136	28-01-2021	750	IDBI Trustee
2.	Additional Tier I Series VII	INE084A08144	30-03-2021	602	IDBI Trustee
3.	Tier II Series-X	INE084A08037	25-09-2013	1,000	IDBI Trustee
4.	Tier II Series-XI	INE084A08045	30-09-2013	500	IDBI Trustee
5.	Tier II Series-XII	INE084A08060	31-12-2015	3,000	Centbank FSL
6.	Tier II Series XIII	INE084A08094	07-07-2016	1,500	Centbank FSL
7.	Tier II Series XIV	INE084A08110	27-03-2017	1,000	Centbank FSL
Total				8352	

