

निवेशक संबंध विभाग
प्रधान कार्यालय :
स्टार हाउस, सी-5, "जी" ब्लॉक,
8वीं मंजिल,
बान्द्रा कुर्ला संकुल,
बान्द्रा (पूर्व),
मुंबई - 400 051
दूरध्वनि : (022)- 6668 4490
फैक्स : (022)- 6668 4491
ईमेल : headoffice.share@bankofindia.co.in



INVESTOR RELATIONS CELL
HEAD OFFICE :
Star House, C-5, "G" Block,
8th Floor (East Wing),
Bandra- Kurla Complex,
Bandra (East)
Mumbai – 400 051
Phone : (022)- 6668 4490
Fax : (022)- 6668 4491
E-Mail : headoffice.share@bankofindia.co.in

संदर्भ क्र. Ref.No.:HO:IRC:SD:2021-22:153

दिनांक Date:25.08.2021

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

प्रिय महोदय/महोदया Dear Sir / Madam,

Sub: Qualified Institutional Placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Bank of India (the "Bank") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "Issue").

We wish to inform you that subsequent to the approval accorded by the Board of Directors of the Bank (the "Board"), at its meeting held on April 30, 2021 and the Special Resolution passed by the shareholders of the Bank on July 20, 2021, the Capital Issue Committee ("Committee") has, at its meeting held today i.e. 25/08/2021, *inter alia*, passed the following resolutions:

- 1) Approved and adopted the Preliminary Placement Document cum Application Form dated 25/08/2021 in connection with the Issue ("Preliminary Placement Document");
- 2) Authorised the opening of the Issue today, i.e. Wednesday - 25/08/2021; and
- 3) Approved the floor price of Rs. 66.19 per equity share for the Issue under the SEBI ICDR Regulations

We further wish to inform you that the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, is 25/08/2021 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 66.19 per Equity Share. Pursuant to the SEBI ICDR Regulations, the Bank may at its discretion offer a discount of not more than 5% on the floor price so calculated for the Issue.

In terms of Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), we wish to inform you that a meeting of the Committee is scheduled to be held on 30/08/2021 to *inter alia*, consider and determine the issue price for the Equity Shares to be allotted to Qualified Institutional Buyers, pursuant to the Issue.



The meeting of the Committee commenced at 7.00 PM and concluded at 7.20 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI LODR Regulations.

धन्यवाद Thanking you,

भवदीय Yours faithfully,



Rajesh V Upadhy
Rajesh V Upadhy
कंपनी सचिव **Company Secretary**