

संदर्भ क्र. Ref. No.: HO:IRC:SVM:2024-25: 02	दिनांक Date: 02.04.2024				
Scrip Code: BANKINDIA	Scrip Code: 532149				
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, <u>Mumbai 400 051</u> .	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, <u>Mumbai 400 001</u> .				

Dear Sir/Madam,

Reporting under Regulation 30 & Regulation 55 of SEBI (LODR) Regulations – Credit Rating of Bank's Non-Convertible Tier II Bonds

In terms of Regulation 30 read with point 3 of Para A of Part A of Schedule III and Regulation 55 of SEBI (LODR) Regulations, 2015 and SEBI Circular No.CIR/CFD/CMD/4/ 2015 dated September 9, 2015, we wish to inform that the rating agency, Care Ratings, Ltd., has reaffirmed our Bank's Tier II Bonds rating as per details given below :

Sr. No	ISIN	Name of the Credit Rating Agency	Credit Rating Assign ed	Outlook (Stable/ Positive / Negativ e/No Outlook)	Rating Action (New/ Upgrad e/ Downgr ade/ Reaffir m/ Other)	Specify Other Rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of verification
1.	2.	3.	4.	5.	6.	7.	8.	9.	10.
1.	INE084A08060 (Tier II Bonds)	Care Ratings Ltd.,	AA+	Stable	Reaffir med	-	01.04.2024	Verified	02.04.2024

2. This is for your information and appropriate dissemination.

भवदीय Yours faithfully,



(Rajesh V Upadhya) **कंपनी सचिव** Company Secretary

प्रधान कार्यालय: निवेशक संबंध विभाग, स्टार हाउस-1. आठवीं मंजिल. सी-5. जी-ब्लॉक, बांद्रा कुर्ला संकुल. बांद्रा पूर्व. मुंबई - 400 051 Head Office: Investor Relations Cell, Star House - 1, 8th Floor, C-5, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Ph... (022) 6668 4490 : Fax: (022) 6668 4491 Email: headoffice.share@bankofindia.co.in