

निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बान्द्रा कुर्ला संकुल,

बान्द्रा (पूर्व),

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फेक्स : (022)- 6668 4491

ईमेल: [headoffice.share@bankofindia.co.in](mailto:headoffice.share@bankofindia.co.in)

INVESTOR RELATIONS DEPARTMENT

HEAD OFFICE :

Star House, C-5, "G" Block

8<sup>th</sup> Floor (East Wing),

Bandra- Kurla Complex,

Bandra (East)

Mumbai - 400 051

Phone : (022)- 6668 4490

Fax : (022)- 6668 4491

E-Mail : [headoffice.share@bankofindia.co.in](mailto:headoffice.share@bankofindia.co.in)

Ref No. HO:IRD:2017-18: 7

Date: 03-04-2017

The Vice President – Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra East,  
Mumbai 400 051.

The Vice-President – Listing Department,  
BSE Ltd.,  
25, P.J. Towers, Dalal Street,  
Mumbai 400 001.

Dear Sir / Madam,

- (i) Issuance of Equity Share Capital to Government of India through Preferential Issue
- (ii) Proposed plan for raising capital during 2017-18

This is further to our letter dated April 1, 2017 on the captioned subject. We wish to inform you that, our Board of Directors, by circulation has approved the following:

1. Convening of Extraordinary General Meeting on 4<sup>th</sup> May 2017 for issue of equity shares to Government of India through preferential issue in respect of share application money of Rs. 1500 Crore received on 31.03.2017
2. Capital raising plan for issue of Equity Shares and Tier-I and Tier-II Capital bonds to be raised at appropriate times during the year 2017-18

This is for your information please.

Thanking you,

Yours faithfully,

  
(Rajeev Bhatia)  
Company Secretary

