

निवेशक संबंध विभाग

प्रधान कार्यालय :
स्टार हाउस, सी - 5, "G" ब्लॉक
8वीं मंजिल,
बान्द्रा कुर्ला संकुल,
बान्द्रा (पूर्व),
मुंबई - 400 051
दूरध्वनि : (022)- 6668 4490
फैक्स : (022)- 6668 4491
ईमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATIONS DEPARTMENT

HEAD OFFICE :
Star House, C-5, "G" Block
8th Floor (East Wing),
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Ref No. HO:IRD:RB:2017-18:369

दिनांक /Date : 02.11.2017

The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, <u>Mumbai 400 001.</u>
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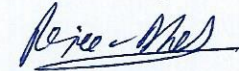
Dear Sir,

Raising of Basel-III Compliant Additional Tier-1 Bonds

In compliance of Clause 30 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has raised **Rs. 500 Crore** by issue of Basel-III Complaint **Additional Tier-I Perpetual Bonds**. The coupon rate is **8.79% p.a.** and call option is after 5 years. The Bonds have been rated as BWR AA- (Outlook Stable) by Brickwork Ratings India Pvt. Ltd. and IND A+ (Outlook Stable) by India Ratings and Research Private Ltd.

Thanking you,

Yours faithfully,



(Rajeev Bhatia)
Company Secretary

