

निवेशक संबंध विभाग
प्रधान कार्यालय,
स्टार हाउस, सी-5, जी ब्लॉक
8 वा माला, बांद्रा कुर्ला संकुल
बांद्रा पूर्व, मुंबई 400 051
फोन – 22-66684490
फैक्स-022- 66684491
ईमेल: headoffice.share@bankofindia.co.in



INVESTOR RELATIONS DEPARTMENT
HEAD OFFICE
Star House, C-5, "G" Block
8th Floor (East Wing),
Bandra- Kurla Complex
Bandra (East)
Mumbai – 400 051
Phone : (022)- 6668 4490
Fax : (022)- 6668 4491
Email: headoffice.share@bankofindia.co.in

HO: IRD:RB: 2017-18:398

November 22, 2017

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Sub: SEBI approval for fund raising

Dear Sir/ Madam,


Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby inform that the Securities and Exchange Board of India ("SEBI") vide its letter dated November 20, 2017 (the "Letter") permitted the Bank to

- (i) raise capital by way of issue of equity shares through qualified institutional placement subject to the receipt of the approval from the Government of India ("QIP"); and
- (ii) achieve minimum public shareholding as required under rule 19A of the Securities Contract Regulation (Rules), 1957 pursuant to the QIP.

SEBI has also, pursuant to the Letter, exempted the Bank from the applicability of Regulation 82(c) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Thanking you,

Yours Faithfully,
For Bank of India


(Rajeev Bhatia)
Company Secretary

Encl: as above





Deputy General Manager
Compliance and Monitoring Division
Corporation Finance Department
E-mail: pradeep@sebi.gov.in

भारतीय प्रतिभूति
और विनिमय बोर्ड
Securities and Exchange
Board of India

CFD/CMD/OWI/28453/2017
November 20, 2017

Mr. Shanker Iyer
General Manager & CFO
Bank of India
Star House, C-5, "G" Block,
8th Floor (East Wing),
Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051

Dear Sir,

Sub: Proposal from Bank of India ("the Bank") requesting for Qualified Institutional Placement (QIP) for meeting minimum public shareholding requirement

1. This has reference to your letter dated November 02, 2017 on the captioned subject.
2. In this regard, it has been decided to accede to the request to permit the Bank to raise capital for issue of equity shares aggregating to Rs. 3000 crore by way of a QIP subject to the provisions stipulated in Chapter VIII of SEBI (ICDR) Regulations, 2009 subject to the receipt of approval from the Government of India to the bank and submission of the same to SEBI.
3. The Bank is exempted from the applicability of Regulation 82(c) of SEBI (ICDR) Regulations, 2009 as per Regulation 113 of SEBI (ICDR) Regulations, 2009.
4. Your request for utilizing QIP as a method under Clause 2(vii) of the SEBI Circular CIR/CFD/CMD/14/2015 dated November 30, 2015 to achieve minimum level of public shareholding as required under Rule 19A of the Securities Contracts Regulation (Rules), 1957 has been acceded to and same shall not be treated as a precedent.
5. You are also advised to intimate the contents of this letter to the stock exchanges in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

Pradeep Ramakrishnan

सेबी भवन, प्लॉट नं. सी 4-ए, "जी" ब्लॉक, बंद्रा कुर्ला कॉम्प्लेक्स, बंद्रा (पूर्व), मुंबई - 400 051
दूरभाष : 2644 9950 / 4045 9950 (आई वी आर एस), 2644 9000 / 4045 9000 फैक्स : 2644 9019 से 2644 9022 वेब : www.sebi.gov.in

SEBI Bhavan, Plot No. C4 A, 'G' Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
Tel : 2644 9950 / 4045 9950 (IVRS), 2644 9000 / 4045 9000 Fax : 2644 9019 to 2644 9022 Web : www.sebi.gov.in





अनुवर्ती :
Continuation :

भारतीय प्रतिभूति
और विनिमय बोर्ड
Securities and Exchange
Board of India

Copy for information to:

- 1) The Managing Director and CEO
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400001

- 2) The Managing Director and CEO
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400051



2