



Head Office: Star House, C-5 G Block, Bankra Kulra Complex, Mumbai-400 051  
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By Regd/ Speed Post

Ref: HO/IRC/SD/2019-20/

Dated: 06/12/2019

To,  
The Bondholders

**NOTICE FOR PAYMENT OF INTEREST AND EXERCISE OF CALL OPTION IN RESPECT OF 8.54% BANK OF INDIA – UPPER TIER II BONDS - SERIES V ISIN NO.INE084A09209 ISSUED ON 20<sup>TH</sup> January, 2010**

It has been our privilege to have you as a valued Investor in Bank of India (“Bank”) Upper Tier II Bonds Series V (ISIN NO.INE084A09209) (“Bonds”), issued on 20<sup>th</sup> January, 2010. As per terms of Information Memorandum dated 16<sup>th</sup> January, 2010 the Bonds carry a coupon rate of 8.54% p.a. payable annually and Call Option on 20<sup>th</sup> January, 2020. Notice is hereby given with the approval of appropriate authority that the Bank has decided to exercise Call Option on the above Bonds and declare **20<sup>th</sup> December, 2019 as Record Date** for this purpose.

After verification and completion of necessary formalities, the amount payable on **20<sup>th</sup> January, 2020**, will be remitted through RTGS/NEFT/NACH/DD/Pay-Order which will be sent by registered post/speed post at the address and in favor of the Holders whose name appears first in register of Bondholders as **on 20<sup>th</sup> December, 2019** in list of beneficiaries appearing in the records of NSDL/CDSL as on Record Date. The Bonds shall be taken as discharged on payment of interest cum call option amount by the Bank as aforesaid. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/ CDSL and accordingly the account of the Bondholders with NSDL/ CDSL will be adjusted.

Bank’s liability to the Bondholders towards all their rights including for the payment or otherwise shall cease and stand extinguished from the call option date.

Further, Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting the amount as specified above in respect of the bonds, liability of the Bank shall stand extinguished in all respects.

We would like to place on the record our appreciation of your trust and support to the Bank over the years.

This letter is being sent in addition to the ‘notice for interest cum call option’ issued in the local newspaper.

For any query, Please contact our RTA at address mentioned below.

Mr. Lawoo

M/S BIG SHARE SERVICES PVT. LTD.

Address: 1<sup>st</sup> Floor, Bharat Tin Works Building,

Opp. Vasant Oasis, Makwana Road,

Marol, Andheri (East), Mumbai 400 059, Maharashtra

Tel No. 022-62638200 Email Id: investor@bigshareonline.com

Yours Sincerely,

Bank of India

Sd/-

Name : Rajeev Bhatia

Designation: Company Secretary