

निवेशक संबंध विभाग  
प्रधान कार्यालय :  
स्टार हाउस, सी-5, "जी" ब्लॉक,  
8वीं मंजिल,  
बान्द्रा कुर्ला संकुल,  
बान्द्रा (पूर्व),  
मुंबई - 400 051  
दूरध्वनि : (022)- 6668 4490  
फेक्स : (022)- 6668 4491  
ईमेल: headoffice.share@bankofindia.co.in



INVESTOR RELATIONS CELL  
HEAD OFFICE :  
Star House, C-5, "G" Block,  
8th Floor (East Wing),  
Bandra- Kurla Complex,  
Bandra (East)  
Mumbai – 400 051  
Phone : (022)- 6668 4490  
Fax : (022)- 6668 4491  
E-Mail : headoffice.share@bankofindia.co.in

संदर्भ क्र. Ref. No.:HO:IRC:SD:2020-21:247

दिनांक Date: 12.11.2020

The Vice President – Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra East,  
Mumbai 400 051.

The Vice-President – Listing Department,  
BSE Ltd.,  
25, P.J. Towers, Dalal Street,  
Mumbai 400 001.

प्रिय महोदय/महोदया Dear Sir/Madam,

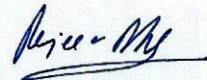
**Regulation 52 (5) of the SEBI (Listing Obligation and Disclosure Requirements)  
Regulation, 2015 For the Quarter/Half year ended 30<sup>th</sup> September, 2020**

We have attached certificate vide letter No. 20616/ITSL/OPR/2020-21 dated 12<sup>th</sup> November, 2020 received from IDBI Trusteeship Services Ltd., Debenture Trustee, regarding Receipt and Noting of Financial Result for the quarter and half year ended 30<sup>th</sup> September, 2020.

This is for your Information Please

भवदीय Yours faithfully,



  
(राजीव भाटिया Rajeev Bhatia)  
कंपनी सचिव Company Secretary

Encl: As Above

No. 20616/ITSL/OPR/2020-21  
November 12, 2020

To,  
**Bank of India**  
**Investor Relations Department**  
**Head Office**  
**Star House, C-5, G- Block,**  
**8<sup>th</sup> Floor,**  
**Bandra Kurla Complex,**  
**Bandra(E),**  
**Mumbai 400 051**

Dear Sir,

**Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)**

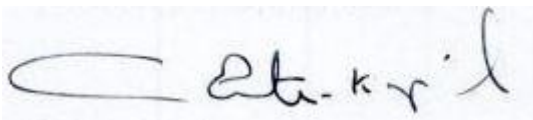
This has reference to the privately placed Unsecured, Non-Convertible Debentures issued by **Bank of India**, (“**Issuer**”) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) (“**Listed Debt Securities**”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the aforesaid information for the half year ended September 30, 2020 through your email dated November 9, 2020 and November 12, 2020 and we have noted the contents provided therein, without verification.

Thanking you.

Yours faithfully,  
For **IDBI Trusteeship Services Limited**



**Authorized Signatory**