

Ref No. HO:IRC:SD:2021-22:318

Date 14-02-2022

Script Code: BANKINDIA	Script Code: 532149
To: The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	To: The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Dear Sir/Madam,

**Notice for Exercise of Call Option in respect of
8.00% BOI Tier II Bonds Series XIV (ISIN No. INE084A08110)
Fixation of Record Date — 25h February, 2022**

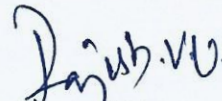
Pursuant to the requirement of provisions of Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that subject to regulatory approvals, the Bank has decided to exercise the **Call Option** on **Bank of India Tier II Bonds Series XIV (ISIN No. INE084A08110)** and declare Friday, **25th February, 2022** as the **Record Date** for this purpose.

The said Bonds were issued on **27th March, 2017** in pursuance of terms mentioned in Information Memorandum dated **24th March, 2017**. The Bonds carry a coupon rate of **8.00% p.a.** payable annually with call option on **27th March, 2022**. Upon payment of broken period interest and call option amount (Principal), by the Bank on **28th March, 2022 (as 27th March, 2022 is a Sunday)**, to the holders of the Bonds as on Record Date, the Bank's liability to the Bondholders towards all their rights including for the payment or otherwise shall cease and stand extinguished.

We request you to take the above on record.

Thanking you,

Yours faithfully,


(Rajesh V Upadhya)
Company Secretary



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