



## **NPS** Registration Journey





### **Integrations with BOI**

- Registration Journey through UPI
  - > Individual Subscriber
  - ➤ Corporate Subscriber
- Subsequent Contribution



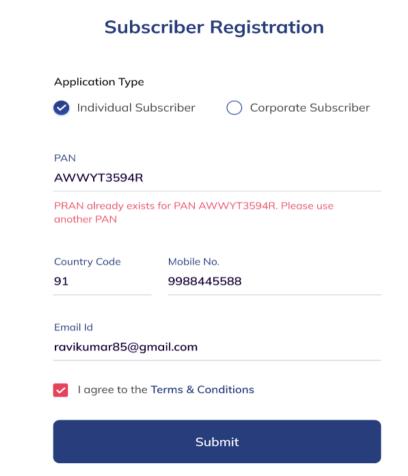


## **Subscriber Registration**



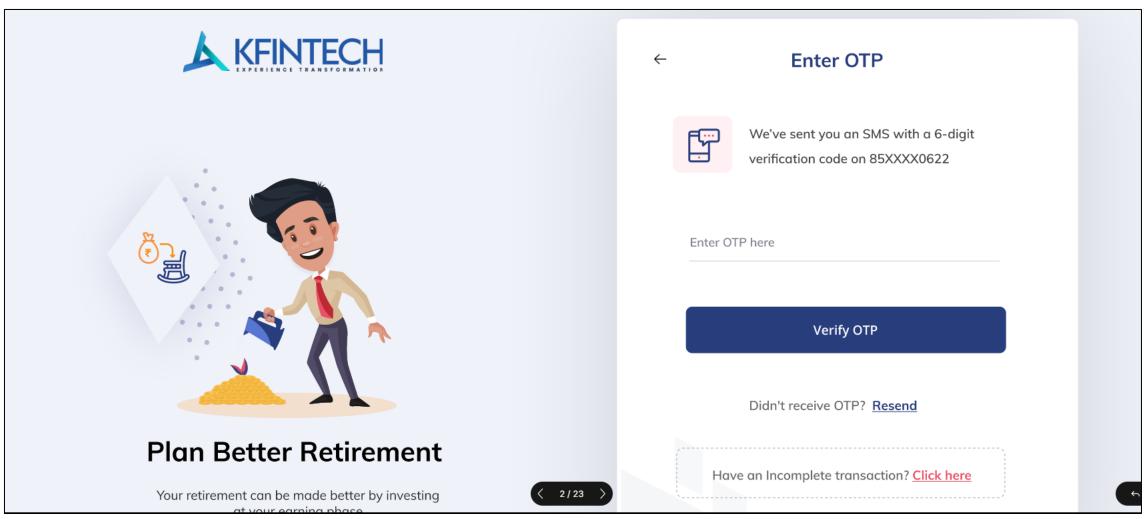






















KYC Details & FATCA



Personal Details



Upload Documents



Payment

#### **Select Scheme Details**

Subscriber can select investment option as Active Choice or Auto Choice. In case of Active Choice, subscriber can invest maximum 75% in equity scheme depending upon his/her age. In case of Auto Choice, 3 life cycles are available to subscriber - Aggressive (LC75) -Maximum 75% is allowed in equity scheme, Moderate (LC50) -Maximum 50% is allowed in equity scheme & Conservative (LC25) -Maximum 25% is allowed in equity scheme depending upon the subscriber age

#### Tier 1



Tier 2

#### Scheme Details

#### Select Account Type

☑ Tier 1 & Tier 2 🗓 Tier 1 (Avail tax benefits under Section 80C and 80CCD)

Tier 1 Pension Funds Contribution Amount (minimum ₹500) Investment Options III Conservative Moderate ) Aggressive Custom Percentage Allocation E - Equity (Max 75%) 10 % C - Corp Bonds











**KYC Details & FATCA** 



Personal Details



ি Upload Documents



Payment

#### **Use Aadhar for KYC**

Investment Details

KYC details are required for activation of the NPS account. NPS account is auto-approved if subscriber uses Aadhaar for registration. In case of PAN, the subscriber needs to submit the same address details as in the selected bank records for completion of KYC verification.



#### ← KYC Details

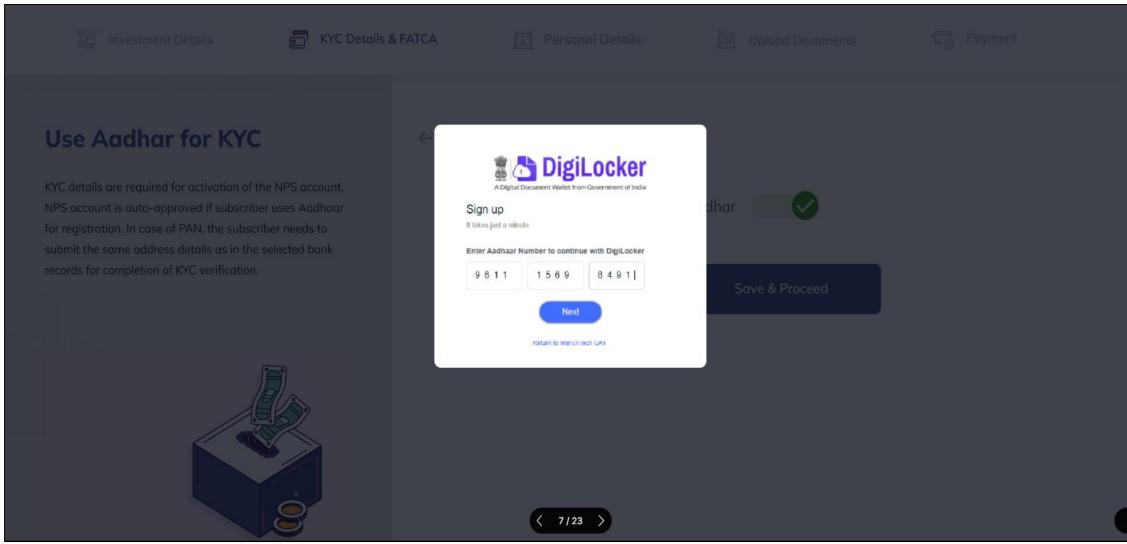
#### I have my Aadhar linked Mobile

The OTP will be sent on Aadhar linked mobile.

I do not have my Aadhar linked Mobile

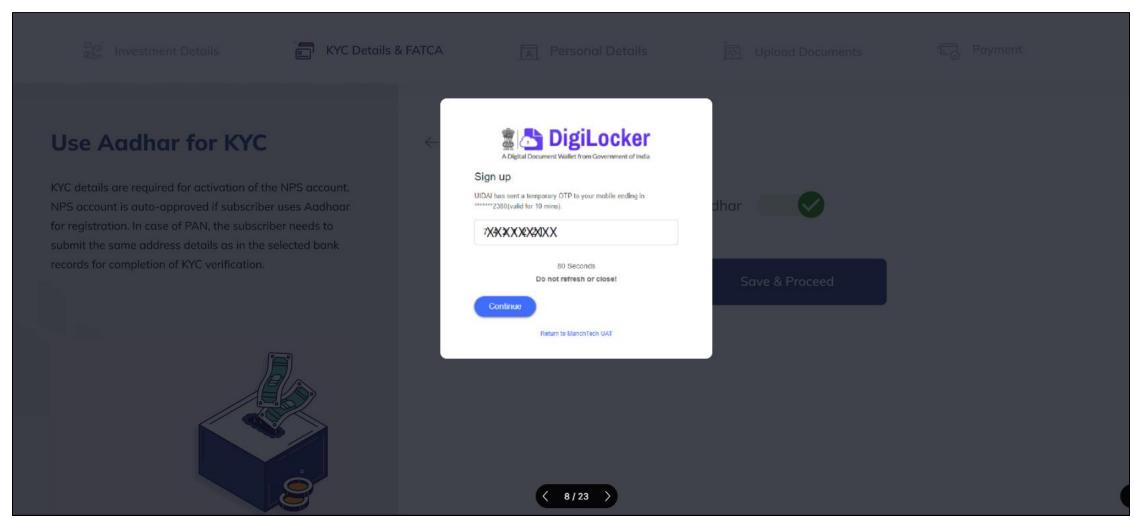


















Investment Details







ি Upload Documents



Payment

#### **Use PAN for KYC**

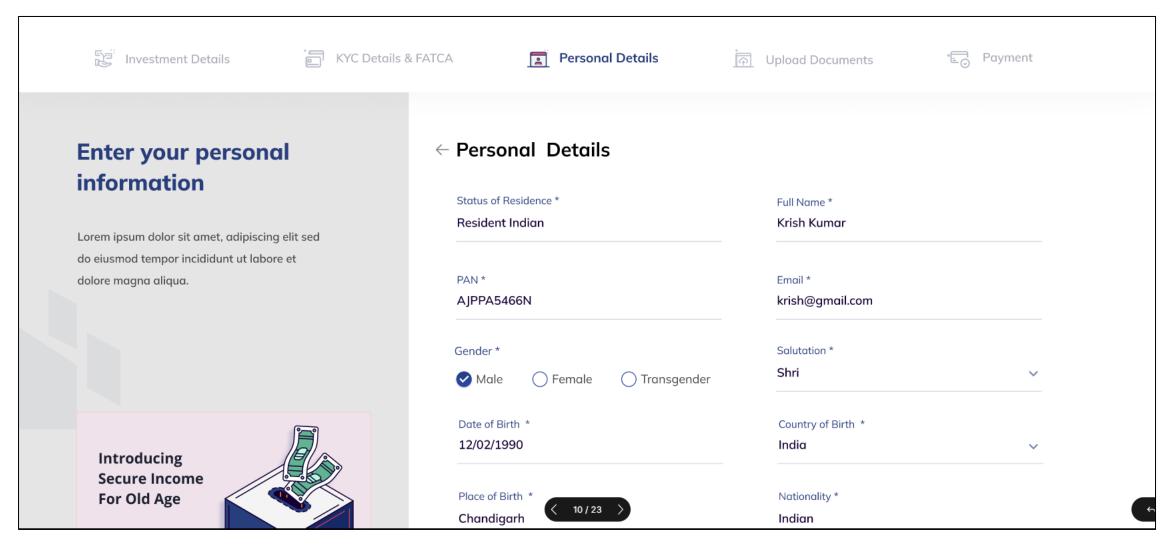
KYC details are required for activation of the NPS account. NPS account is auto-approved if subscriber uses Aadhaar for registration. In case of PAN, the subscriber needs to submit the same address details as in the selected bank records for completion of KYC verification.



PAN *	Bank Name *	
AWWYT3594R	IDBI Bank Limited	~
of Bank) or any Demat / Mutual Fund / insurar	P) where you have existing relationship - either a Savings/Currer nce etc. (in case of non-Bank). Your KYC verification under NPS v rges. Address entered by the subscriber needs to be same as the	vill be done by POF
Address		
Address Line 1	Line 2	
	Line 2  State/U.T.	
Line 1		













Investment Details



**KYC Details & FATCA** 



**Personal Details** 



**Upload Documents** 



Payment

# Subscribers are required to provide personal details and upload required documents for id verification

Personal details include subscriber's name, resident status, Date of Birth etc.

Introducing Secure Income For Old Age



#### ← Employee Details

Corporate Name \*

**ABC Private Limited** 

Corporate Branch \*

ABC Private Limited Hyderabad

Employee ID \*

45322313311

Date of Joining \*

24/03/2020

Date of Retirement \*

24/03/2055



Save & Proceed











**KYC Details & FATCA** 



Personal Details



ি Upload Documents



Payment

#### **FATCA declaration**

FATCA declaration is a regulatory requirement and is aimed to bring in transparency and curb tax evasion. United States (U.S.) taxes the global income of its citizens (of any nationality) and FATCA allows to locate U.S. persons not living in U.S. and access their U.S. tax.



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I am tax resid	US Resident*	
Yes	○ No	○ Yes
Country of tax	residency *	
India		

Address

Line 1

Line 2

District

12 / 23

State/U.T.





