

संदर्भ क्र. Ref. No.: HO:IRC:SVM:2022-23: 406

दिनांक Date:12.01.2023.

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Dear Sir/Madam,

Reconciliation of Share Capital Audit Report

In compliance of Regulation 76(1) of SEBI (Depositories and Participants) Regulation,2018, we are attaching herewith the Reconciliation of Share Capital Audit Report of the Bank for the quarter ended 31st December, 2022, issued by M/s Pradeep Purwar & Associates.

Thanking you,

भवदीय Yours faithfully,



(Rajesh V Upadhyia)
कंपनी सचिव Company Secretary



To,
Board of Directors
Bank of India
Star House, Bandra- Kurla Complex,
Mumbai - 400 051

CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents being maintained by **Bank of India** and **Bigshare Services Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the circular D&CC / FITTC / CIR-16 / 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and in terms of Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 (erstwhile Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996).

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **Bank of India** and its Registrar have complied with all the requirements as prescribed in the aforesaid SEBI Regulations and the Reconciliation of Share Capital Audit Report for the quarter ended **31st December, 2022** is annexed hereto (in the format prescribed by the stock exchanges).

For Pradeep Purwar & Associates
Company Secretaries

[Unique Identification No. S2003MH071600]

[PR: 599/2019]

**PRADEEP
KUMAR
PURWAR**

Digitally signed by PRADEEP KUMAR PURWAR
DN: c=IN, o=Personal, title=0742,
pseudonym=62603db3e2c474343478abcdc470
694795bf04ecb363f3edc0b01475209ed2f4,
postalCode=400610, st=Maharashtra,
serialNumber=695b1dbc318376361f8831b73ac
c1a29d1a004b4d3ba09734077d678e8c6cdec,
cn=PRADEEP KUMAR PURWAR
Date: 2023.01.11 17:47:57 +05'30'

Pradeep Kumar Purwar

Proprietor

CoP No.: 5918, FCS No. 5769

Place: Thane

Date: 11th January, 2023



To,
The Board of Directors
Bank of India
Star House, Bandra-Kurla Complex,
Mumbai - 400 051

RECONCILIATION OF SHARE CAPITAL AUDIT

- | | | | |
|----|---|---|--|
| 1. | For Quarter Ended | : | 31 st December, 2022 |
| 2. | ISIN | : | INE084A01016 |
| 3. | Face Value | : | Rs. 10/- |
| 4. | Name of the Bank | : | Bank of India |
| 5. | Registered Office Address | : | C-5, "G" Block, Star House,
8 th Floor (East Wing),
Bandra Kurla Complex,
Mumbai - 400 051 |
| 6. | Correspondence Address: | : | C-5, "G" Block, Star House,
8 th Floor (East Wing),
Bandra Kurla Complex,
Mumbai - 400 051 |
| 7. | Telephone & Fax No. | : | Phone No. : 022 – 6668 4490
Fax No. : 022 – 6668 4491 |
| 8. | Email Address | : | headoffice.share@bankofindia.co.in |
| 9. | Name of the stock exchange
where bank's securities
are listed | : | (i) BSE Limited (BSE)
(ii) National Stock Exchange of India
Limited (NSE) |

Particulars	Number of Shares	% of Total Issued Capital
10. Issued Capital	*# 4,10,47,43,170	100.00
11. Listed Capital (Exchange-wise) (BSE) (NSE) (as per Bank's records)	4,10,35,66,070 4,10,35,66,070	99.97
12. Held in dematerialised form in CDSL	3,47,88,35,403	84.75
13. Held in dematerialised form in NSDL	61,13,28,313	14.89
14. Physical	1,34,02,354	0.33
15. Total No. of Shares (12+13+14)	4,10,35,66,070	99.97
* 3,34,08,61,720 Equity Shares of the Bank are held by Central Government and are not tradable		
# Includes 11,77,100 Equity Shares forfeited by the Bank		



16. Reason for difference if any, between (11& 15) : NA
 Difference between (10 & 15) :11,77,100 Equity Shares
 Difference between (10 & 11) :11,77,100 Equity Shares

The Bank had on 29th March 2003, forfeited 11,85,300 Equity Shares. Out of the aforesaid shares, annulment of forfeiture of 8,200 equity shares was done till 31st December, 2022. 11,77,100 Equity Shares have not been listed on the Stock Exchanges.

17. Certifying the details of changes in share capital during quarter under consideration as per Table below:

Particulars ***	No of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether Intimated to NSDL	In-principle approval Pending for SE (Specify Names)
Not Applicable						

18. Register of Members is updated (Yes / No) : Yes
 If not, updated up to which date : Not Applicable
19. Reference of previous quarter with regards to excess dematerialized shares, if any.
 Not Applicable
20. Has the bank resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?
 Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No of Demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. Rajesh V. Upadhya
 Company Secretary and
 Compliance Officer
 Phone No. : 022 - 6668 4492
 Fax No. : 022 - 6668 4491



23. Name, Address, Tel & Fax No : Pradeep Purwar & Associates
Regn. No. of the Auditor Company Secretaries
Office # 405, Omega Business Park,
Plot # A-271 and A-298, Road #33,
Wagle Estate, Thane (W) – 400 604
CoP No.: 5918
24. Appointment of common agency for share registry work: Yes
if yes (name & address)
- Bigshare Services Private Limited**
SEBI Regn No. INR 000001385
Office No.S6-2, 6" Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri (East), Mumbai - 400 093
Board No. : 022 62638200
Fax No: 022 62638299
25. Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting
from SE, bank changed its name etc.) : None

For Pradeep Purwar & Associates
Company Secretaries

[Unique Identification No. S2003MH071600]

[PR: 599/2019]

**PRADEEP
KUMAR
PURWAR**

Digitally signed by PRADEEP KUMAR PURWAR
DN: c=IN, o=Personal, title=0742,
pseudonym=62603db3e2c474343478abdc47
0694795bf04ecb36f3edc0b01475209ed2f4,
postalCode=400610, st=Maharashtra,
serialNumber=695b1dbc318376361f8831b73
acc1a29d1a004b4d3ba09734077d678ea8c6d
ec, cn=PRADEEP KUMAR PURWAR
Date: 2023.01.11 17:48:40 +05'30'

Pradeep Kumar Purwar
Proprietor

CoP No.: 5918, FCS No.: 5769

UDIN: F005769D002946621

Place: Thane

Date: 11th January, 2023

