निवेशक संबंध विभाग प्रधान कार्यालय : स्टार हाउस, सी-5,"जी" ब्लॉक, 8वी मंजिल, बांद्रा कुर्ण संकुल, बांद्रा (पूर्व), मुंबई - 400 051 दुरध्वनि : (022)- 6668 4490 फैक्स : (022)- 6668 4491 इमेल:headoffice.share@bankofindia.co.in

Scrip Code: BANKINDIA

Exchange Plaza,

Mumbai 400 051.



INVESTOR RELATIONS CELL **HEAD OFFICE:** Star House, C-5, "G" Block, 8th Floor (East Wing), Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051 Phone: (022)-6668 4490

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संदर्भ क्र. Ref. No.:HO:IRC:SD:2020-21:365

Scrip Code: 532149 The Vice-President - Listing Department,

दिनाक Date: 24-03-2021

The Vice President - Listing Department, National Stock Exchange of India Ltd., Bandra Kurla Complex, Bandra East,

BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

BASEL III Compliant Additional Tier I Bonds of Rs.750 Crore

We wish to inform that today i.e on 24/03/2021, we have uploaded the Information Memorandum on Electronic Bidding Platform (NSE) for raising of capital by issue of BASEL III Compliant Additional Tier I Bonds for Base issue size of Rs. 250 crores plus Green-shoe Option of Rs.500 crore (aggregating to Rs.750 crore).

The details of the issue are given below:

Bidding Date	26.03.2021
Bidding Time	12.00 hrs to 14.00 hrs
Settlement Date	30.03.2021
Date of Allotment	30.03.2021
Lot size	Minimum lot size of Rs.1 crore and in multiples of Rs.1 crore thereafter.

Thanking you,

Yours faithfully,

Company Secretary