

<b>Scrip Code: BANKINDIA</b>	<b>Scrip Code: 532149</b>
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

**Issue of BASEL III Compliant Tier II Bonds of Rs.2,500 Crore**

We refer to our letter HO:IRC:RVU:2024-25:70 dated 10.05.2024. This is to inform that the Bank has come out with issue of Basel III Compliant Tier II Bonds amounting to Rs.2,500 Crore (Including base size of Rs 1,000 crore and Green Shoe option of Rs 1,500 Crore).

Bank received total Bid of Rs 6,046 Crore in overwhelming response from Investors and the issue was oversubscribed by 6.05 times against the base issue size. Further, Bank has decided to accept bids of Rs 2,500 Crore at coupon rate of 7.49%. The details of the issue are given below:

SI No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Subordinated, Unsecured, fully paid-up Basel III compliant Tier II Bonds Series XVII in the nature of debentures.
3.	Issue Size	Base issue size of Rs. 1,000 crores plus Green-shoe Option of Rs.1,500 crores, aggregating to Rs.2,500 crores.
4.	No of Bonds	2,500 of Rs.1.00 crore each
5.	Issue Opened on	25 <sup>th</sup> September 2024
6.	Issue Closed on	25 <sup>th</sup> September 2024
7.	Deemed Date of Allotment	26 <sup>th</sup> September 2024
8.	No. of bids received	76
9.	EBP	NSE Electronic Bidding Platform
10.	No of bids accepted	42

This is for your information and appropriate dissemination.

Yours faithfully,



**Rajesh V Upadhya**  
Company Secretary

Classification: **Public**