

<b>Scrip Code: BANKINDIA</b>	<b>Scrip Code: 532149</b>
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

**Fund raising through issue of Long Term Bonds of Rs.2,690 Crore**

We refer to our letter No. HO:IRC:RKP:2024-25:431 dated 23.01.2025. This is to inform that the Bank has come out with issue of Long Term Bonds (Infrastructure) with Base issue size of Rs.1,500 crore and Green shoe option of Rs.3,500 crore on a Private Placement Basis.

2. Bank received total Bids amounting to Rs.8,850 crore in response from investors and the issue was oversubscribed by 5.90 times against the base issue size of Rs.1,500 crore. Further, Bank has decided to accept bids of Rs.2,690 crore at the cut-off coupon rate of 7.50% p.a. The details of the issue are given below:

SI No.	Particulars	Details
1.	Issue Type	Unsecured, Subordinated, Redeemable, Non-Convertible, Taxable, listed, fully paid-up Long Term Bonds (Infrastructure) in the nature of debentures of face value Rs.1 lakh each (the "Bonds").
2.	Accepted Issue Size	Base issue size of Rs. 1,500 crore plus Green Shoe Option of Rs.1,190 crore, aggregating to Rs.2,690 crore.
3.	Coupon Rate	7.50% P.A
4.	No of Bonds	2,69,000 bonds of Rs.1,00,000 each
5.	Issue Opened on	14 <sup>th</sup> February, 2025
6.	Issue Closed on	14 <sup>th</sup> February, 2025
7.	Deemed Date of Allotment	18 <sup>th</sup> February, 2025
8.	No of bids received	94
9.	EBP	NSE Electronic Bidding Platform
10.	No. of bids accepted	26

3. This information is furnished under Regulation 30 of SEBI (LODR) Regulations, 2015 for appropriate dissemination, please.

Yours faithfully,



(Rajesh V Upadhya)  
Company Secretary

Classification: **Public**