

<b>स्क्रिप कोड: BANKINDIA</b>	<b>स्क्रिप कोड: 532149</b>
उपाध्यक्ष — लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लि., एक्सचेंज प्लाज़ा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई) मुंबई 400 051	उपाध्यक्ष — लिस्टिंग विभाग, बीएसई लि., 25, पी. जे. टवर्स, दलाल स्ट्रीट, मुंबई 400 001

प्रिय महोदय/महोदया Dear Sir/Madam,

**सेबी (एलओडीआर) विनियमन के विनियमन 30 और 55 के तहत रिपोर्टिंग**  
**टियर II बॉण्ड की क्रेडिट रेटिंग – ब्रिकवर्क रेटिंग द्वारा पुष्टि**

हम सहर्ष सूचित करते हैं कि रेटिंग एजेंसी, ब्रिकवर्क रेटिंग्स ने एक प्रेस विज्ञापित जारी की है जिसमें उन्होंने नीचे दिए गए विवरण के अनुसार हमारे बैंक के बेसल III समरूपता टियर II बॉण्ड की पुष्टि की है:

क्र.सं.	आईएसआईएन	क्रेडिट रेटिंग एजेंसी का नाम	क्रेडिट रेटिंग प्रदान की गई	आउटलुक (स्थिर / सकारात्मक / नकारात्मक / कोई आउटलुक नहीं)	रेटिंग कार्रवाई (नया/ अपग्रेड/ डाउनग्रेड/ पुनःपुष्टि/ अन्य)	क्रेडिट रेटिंग की तिथि	क्रेडिट रेटिंग एजेंसियों की सत्यापन स्थिति	सत्यापन की तिथि
1	आईएनई084A0 8060 (टीयर-II बॉण्ड)	ब्रिकवर्क रेटिंग	बीडबल्यू आर AA+	स्थिर	पुष्टि	16.05.2025	सत्यापित	17.05.2025

प्रेस विज्ञापित संलग्न है।

2. यह आपकी जानकारी और उचित प्रसार के लिए है।

भवदीय Yours faithfully,

**(राजेश वी उपाध्याय)**  
**कंपनी सचिव**  
**Company Secretary**





**Brickwork Ratings India Pvt. Ltd.**  
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Bannerghatta Road, Bengaluru - 560 076  
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**BWR/NCD//CRC/HS/0034/2025-26**

**16 May 2025**

**Mr. Shri. B Kumar,**  
Chief Financial Officer,  
**Bank of India**  
o8th Floor, Star House 1, Bandra Kurla Complex,  
Plot No. C - 5, G Block, Bandra (East), Mumbai 400 051

Dear Sir/ Madam,

Sub: Review of Rating of Basel III Tier II bonds aggregating to Rs. 3000 Crores of Bank of India (Rupees Three Thousand Crores Only), BWR rating letter dated 22 May, 2024.

Upon reviewing the performance of Bank of India, based on the information provided by you and publicly available sources, we are pleased to inform you that Brickwork Ratings has reaffirmed the BWR AA+/Stable for Bank of India 's Basel III Tier II bonds of Rs. 3000 Crs, initially rated by us on 24<sup>th</sup> July 2014. Instruments with this rating are considered to have high level of safety regarding the timely servicing of financial obligations and carry very low credit risk.

Please note that the rating is valid until 15<sup>th</sup> May 2026, subject to the terms and conditions outlined in your mandate, BWR rating letter dated 22nd May 2024 and Brickwork Rating's standard disclaimer appended below.

Non submission of No Default Statement (NDS) on a monthly basis will result in publishing your Company's/ entity's name on BWR website under the "NDS Not Submitted" Section.

Additionally, please note that failure to submit the NDS for three consecutive months, or if BWR is unable to verify timely debt servicing through any other source, will result in migrating your rating to Issuer Not Co- operative (INC) within seven days of the third consecutive month of non-submission. At its discretion, BWR may migrate your rating to the INC category before the end of the three-month period if the NDS is not received.

Looking forward to your continued cooperation in maintaining timely submissions for accurate surveillance. A copy of the press release issued by Brickwork Ratings in this regard is enclosed.

Regards,

**Hemant Sagare**  
**Director – Ratings**



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