

संदर्भ क्र. Ref. No.:HO:IRC:RKP:2024-25:467

दिनांक Date: **24.03.2025**

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President Listing	The Vice-President – Listing
Department,	Department,
National Stock Exchange of India Ltd.,	BSE Ltd.,
Exchange Plaza,	25, P.J. Towers, Dalal Street,
Bandra Kurla Complex, Bandra East,	Mumbai 400 001.
Mumbai 400 051.	

प्रिय महोदय/महोदया Dear Sir / Madam,

Disclosure under Regulation 30 and 51(1) of SEBI (LODR) Regulations, 2015 – USD Syndicated Ioan

We refer to our intimation dated 31.12.2024 regarding our borrowing of USD 300 Mn through syndicated loan.

2. The loan also had a green shoe option of USD 100 Mn.

3. Bank has decided to exercise green shoe option of USD 100 Mn (USD 50 Mn for 3 Years and USD 50 Mn for 5 Years) and executed the syndication agreement. Funds are expected on 27.03.2025. These funds are being used for general corporate purposes including on lending at our overseas Branches.

4. We request you to take note of the above pursuant of SEBI (LODR) Regulations, 2015.

भवदीय Yours faithfully,



(Rajesh V Upadhya) कंपनी सचिव Company Secretary

Classification: Public

प्रधान कार्यालय: निवेशक संबंध विभाग, स्टार हाउस**-।**, आठवीं मंजिल, सी**-5**, जी-ब्लॉक, बांद्रा कुर्ला संकुल, बांद्रा पूर्व, मुंबई - 400 051 Head Office: Investor Relations Cell, Star House - I, 8th Floor, C-5, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Ph.: (022) 6668 4490 Fax: (022) 6668 4491 Email: headoffice.share@bankofindia.co.in