

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

प्रिय महोदय/महोदया Dear Sir / Madam,

**Disclosure under Regulation 30 and 51(1) of SEBI (LODR) Regulations, 2015 –
USD Syndicated loan**

We refer to our intimation dated 31.12.2024 regarding our borrowing of USD 300 Mn through syndicated loan.

- The loan also had a green shoe option of USD 100 Mn.
- Bank has decided to exercise green shoe option of USD 100 Mn (USD 50 Mn for 3 Years and USD 50 Mn for 5 Years) and executed the syndication agreement. Funds are expected on 27.03.2025. These funds are being used for general corporate purposes including on lending at our overseas Branches.
- We request you to take note of the above pursuant of SEBI (LODR) Regulations, 2015.

भवदीय Yours faithfully,



(Rajesh V Upadhya)
कंपनी सचिव Company Secretary

Classification: **Public**