

संदर्भ क्र.: प्र.का.:निसंप्र:आरकेपी.:2025-26:139

दिनांक: 15.07.2025

स्क्रिप कोड: BANKINDIA	स्क्रिप कोड: 532149
उपाध्यक्ष — लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लि., एक्सचेंज प्लाज़ा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई) मुंबई 400 051.	उपाध्यक्ष — लिस्टिंग विभाग, बीएसई लि., 25, पी. जे. टवर्स, दलाल स्ट्रीट, मुंबई 400 001.

प्रिय महोदय/महोदया,

शेयर पूंजी अनुरूपता ऑडिट रिपोर्ट

भारतीय प्रतिभूति और विनियम बोर्ड (सेबी) (जमा और प्रतिभागी) विनियम, 2018 के विनियमन 76(1) के अनुपालन में, हम यहाँ बैंक के 30 जून, 2025 को समाप्त तिमाही के लिए शेयर पूंजी अनुरूपता ऑडिट रिपोर्ट संलग्न कर रहे हैं, जिसे मेसर्स प्रदीप पुरवार एंड एसोसिएट्स, प्रैक्टिसिंग कंपनी सचिव फर्म द्वारा जारी किया गया है।

धन्यवाद ...

भवदीय,

-हस्ताक्षर-

(राजेश वी. उपाध्या)
कम्पनी सचिव



To,
Board of Directors
Bank of India
Star House, Bandra- Kurla Complex,
Mumbai - 400 051

CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents being maintained by **Bank of India and Bigshare Services Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the circular D&CC / FITTC / CIR-16 / 2002 dated 31st December 2002 issued by the Securities and Exchange Board of India and in terms of Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 (erstwhile Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996).

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **Bank of India** and its Registrar have complied with all the requirements as prescribed in the aforesaid SEBI Regulations and the Reconciliation of Share Capital Audit Report for the quarter ended **30th June, 2025** is annexed hereto (in the format prescribed by the stock exchanges).

For **Pradeep Purwar & Associates**
Company Secretaries
[Unique Identification No. S2003MH071600]
[PR: 5965/2024]

Pradeep
Kumar Purwar
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Pradeep Kumar Purwar
Date: 2025.07.15
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Pradeep Kumar Purwar
Proprietor
CoP No.: 5918, FCS No. 5769

Place: Thane
Date: 15th July, 2025

To,
The Board of Directors
Bank of India
Star House, Bandra-Kurla Complex,
Mumbai - 400 051

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th June, 2025
2. ISIN : INE084A01016
3. Face Value : INR 10/-
4. Name of the Bank : Bank of India
5. Registered Office Address : C-5, "G" Block, Star House,
8th Floor (East Wing),
Bandra Kurla Complex,
Mumbai - 400 051
6. Correspondence Address : C-5, "G" Block, Star House,
8th Floor (East Wing),
Bandra Kurla Complex,
Mumbai - 400 051
7. Telephone & Fax No. : Phone No. : 022 – 6668 4490
Fax No. : 022 – 6668 4491
8. Email Address : headoffice.share@bankofindia.co.in
9. Name of the stock exchange where bank's securities are listed : (i) BSE Limited (BSE)
(ii) National Stock Exchange of India Limited (NSE)

Particulars	Number of Shares	% of Total Issued Capital
10. Issued Capital	*# 4,55,38,44,966	100.00
11. Listed Capital (Exchange-wise) (BSE) (NSE) (as per Bank's records)	4,55,26,67,866	99.97
12. Held in dematerialised form in CDSL	3,51,73,98,994	77.24
13. Held in dematerialised form in NSDL	1,02,25,27,018	22.45
14. Physical	1,27,41,854	0.28
15. Total No. of Shares (12+13+14)	4,55,26,67,866	99.97
* 3,34,08,61,720 Equity Shares of the Bank are held by Central Government and are not tradable		
# Includes 11,77,100 Equity Shares forfeited by the Bank		

16. Reason for difference if any, between (11& 15) : NA
- Difference between (10 & 15) :11,77,100 Equity Shares
- Difference between (10 & 11) :11,77,100 Equity Shares

The Bank had on 29th March 2003, forfeited 11,85,300 Equity Shares. Out of the aforesaid shares, annulment of forfeiture of 8,200 equity shares was done till 30th June, 2025. 11,77,100 Equity Shares have not been listed on the Stock Exchanges.

17. Certifying the details of changes in share capital during quarter under consideration as per Table below:

Particulars	No of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether Intimate d to NSDL	In-principle approval Pending for SE (Specify Names)
Not Applicable						

18. Register of Members is updated (Yes / No) : Yes
 If not, updated up to which date : Not Applicable
19. Reference of previous quarter with regards to excess dematerialized shares, if any.
 Not Applicable
20. Has the bank resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?
 Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No of Demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. Rajesh V. Upadhya
 Company Secretary and
 Compliance Officer
 Phone No. : 022 - 6668 4492
 Fax No. : 022 - 6668 4491
23. Name, Address, Tel & Fax No : Pradeep Purwar & Associates



Regn. No. of the Auditor

Company Secretaries

Office # 405, Omega Business Park,
Plot # A-271 and A-298, Road #33,
Wagle Estate, Thane (W) – 400 604
CoP No.: 5918

24. Appointment of common agency for share registry work: Yes
if yes (name & address)

Bigshare Services Private Limited

SEBI Regn No. INR 000001385
Office No.S6-2, 6" Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri (East), Mumbai - 400 093
Board No. : 022 62638200
Fax No: 022 62638299

25. Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting
from SE, bank changed its name etc.) : None

For Pradeep Purwar & Associates

Company Secretaries

[Unique Identification No. S2003MH071600]

[PR: 5965/2024]

Pradeep

Kumar Purwar

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Kumar Purwar
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Pradeep Kumar Purwar

Proprietor

CoP No.: 5918, FCS No.: 5769

UDIN: F005769G000779905

Place: Thane

Date: 15th July, 2025