



संदर्भ क्र. Ref. No.: HO:IRC:SM:2023-24:441

दिनांक Date: 11.12.2023

Scrip Code: BANKINDIA	Scrip Code : 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Dear Sir / Madam,

Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Share(s)”) by Bank of India (the “Bank”) (the “Issue”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”).

Please note that the Capital Issue Committee (“Committee”) has, at its meeting held today i.e. 11th December, 2023, approved the issue and allotment of 44,91,01,796 Equity Shares of face value Rs. 10 each to eligible Qualified Institutional Buyers at the issue price of Rs. 100.20 per Equity Share (including a premium of Rs. 90.20 per Equity Share) against the floor price of Rs. 105.42 per Equity Share, aggregating to Rs. 4,499,99,99,959.20 (Rupees Four Thousand Four Hundred Ninety Nine Crore Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred Fifty Nine and Paise Twenty only), pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on 5th December, 2023 and closed on 8th December, 2023 and the same was intimated to you through our letters dated 5th December, 2023 and 8th December, 2023 respectively.

Further, find attached herewith the list of allottees – QIBs (grouped on common PAN basis) who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased from Rs. 4,103.57 crores, comprising of 410,35,66,070 Equity Shares to Rs. 4,552.67 crores, comprising of 455,26,67,866 Equity Shares.

The meeting of the Committee commenced at 11.00 AM and concluded at 11.30 AM.

Thanking you,

Yours faithfully,



Rajesh V. Upadhya
Company Secretary & Compliance Office

Classification: **Public**

ANNEXURE A

List of Allottees who have been allotted more than 5% of the Equity Shares offered in the QIP Issue

Sr. No.	Name of the allottee	Category	Shares allotted to total issue size	% of shares allotted to total issue size
1	SBI MUTUAL FUND	MUTUAL FUND - MF	5,27,25,985	11.74
2	SOCIETE GENERALE - ODI	FOREIGN PORTFOLIO INVESTOR (CORPORATE)-CATEGORY I	3,87,00,690	8.62
3	MORGAN STANLEY ASIA (SINGAPORE) PTE	FOREIGN PORTFOLIO INVESTOR (CORPORATE)-CATEGORY I	3,28,53,460	7.32
4	HDFC LIFE INSURANCE COMPANY LIMITED	INSURANCE COMPANIES-DOMESTIC COMPANIES	3,15,86,995	7.03
5	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	INSURANCE COMPANIES-DOMESTIC COMPANIES	3,15,86,995	7.03
6	ICICI PRUDENTIAL MUTUAL FUND	MUTUAL FUND - MF	2,67,27,459	5.95



Rajesh V. Upadhya
Company Secretary & Compliance Office

Classification: **Public**

प्रधान कार्यालय: निवेशक संबंध विभाग, स्टार हाउस - I, आठवीं मंजिल, सी-5, जी-ब्लॉक, बान्द्रा कुर्ला संकुल, बान्द्रा पूर्व, मुंबई - 400 051
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