

<b>Scrip Code: BANKINDIA</b>	<b>Scrip Code: 532149</b>
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

**Issue of BASEL III Compliant Tier II Bonds of Rs.2,000 Crore**

We refer to our letter HO:IRC:RVU:2023-24:32 dated 18.04.2023. This is to inform that the Bank has come out with issue of Basel III Compliant Tier II Bonds amounting to Rs.2,000 Crore (Including base size of Rs 1,000 crore and Green Shoe option of Rs 1,000 Crore).

Bank received total Bid of Rs 3,770 Crore in overwhelming response from Investors and the issue was oversubscribed by 3.77 times against the base issue size. Further, Bank has decided to accept bids of Rs 2,000 Crore at coupon rate of 7.88%. The details of the issue are given below:

SI No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Subordinated, Unsecured, fully paid-up Basel III compliant Tier II Bonds Series XVI in the nature of debentures.
3.	Issue Size	Base issue size of Rs. 1,000 crores plus Green-shoe Option of Rs.1,000 crores, aggregating to Rs.2,000 crores.
4.	No of Bonds	2000 of Rs.1.00 crore each
5.	Issue Opened on	13 <sup>th</sup> September 2023
6.	Issue Closed on	13 <sup>th</sup> September 2023
7.	Deemed Date of Allotment	15 <sup>th</sup> September 2023
8.	No. of bids received	83
9.	EBP	NSE Electronic Bidding Platform
10.	No of bids accepted	48

This is for your information and appropriate dissemination.

Yours faithfully,



**Rajesh V Upadhyia**  
Company Secretary