

निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी - 5,"G" ब्लॉक

8वी मंजिल, बांद्रा कुर्ला संकुल,

बांद्रा (पूर्व ), मुंबई - 400 051

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इमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATIONS DEPARTMENT

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Ref No. HO:IRD:2017-18:2

Date: 01-04-2017

The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.

The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Dear Sir / Madam,

- (i) Issuance of Equity Share Capital to Government of India through Preferential Issue
- (ii) Proposed plan for raising capital during 2017-18 Seeking Board Approval

This is to inform that the Bank has on 31/03/2017 received infusion of Rs.1500 crore from the Government of India, in the form of Common Equity Tier-1 Capital, which is being kept as share application money and would be allotted after following due procedure / conditions for allotment. The infusion is in terms of the Ministry of Finance, Department of Financial Services, Government of India, Communication no. F No. F/38/2014-BOA dated 16/03/2017.

The Bank is also seeking approval, by circulation, from the Board for a plan to raise capital during 2017-18.

This is for your information please.

Thanking you,

Yours faithfully,

(Rajeev Bhatia)
Company Secretary