

निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी-5, "G" ब्लॉक

8वीं मंजिल,

बान्द्रा कुर्ला संकुल,

बान्द्रा (पूर्व),

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फैक्स : (022)- 6668 4491

ईमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATIONS DEPARTMENT

HEAD OFFICE :

Star House, C-5, "G" Block

8th Floor (East Wing),

Bandra- Kurla Complex,

Bandra (East)

Mumbai - 400 051

Phone : (022)- 6668 4490

Fax : (022)- 6668 4491

E-Mail : headoffice.share@bankofindia.co.in

Ref No. HO:IRD:RB:2015-16:436

दिनांक /Date : 23.12.2015

The Vice President – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

The Vice-President – Listing Department,
BSE Ltd.,
25, P.J. Towers, Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,

Re: Raising of Tier II Bonds

In compliance of Regulation 50 of the SEBI Listing (Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Bank intends to issue Unsecured, Non convertible, Redeemable, Basel III Compliant Tier II Bonds for an amount of Rs.1500 Crore with a green shoe option of Rs.1500 Crore at an appropriate time.

Thanking you,

Yours faithfully,



(Rajeev Bhatia)
Company Secretary

