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By Regd/ Speed Post

Ref: HO: IRD: 2018-19: IPDI Series IV

Date: 17.12.2018

To  
The Bondholders

**NOTICE FOR PAYMENT OF INTEREST AND EXERCISE OF CALL OPTION IN RESPECT OF BANK OF INDIA - INNOVATIVE PERPETUAL DEBT INSTRUMENTS (IPDI BONDS) SERIES IV**  
**ISIN NO. INE084A09167 ISSUED ON 10TH FEBRUARY, 2009**

It has been our privilege to have you as a valued Investor in Bank of India ("Bank") IPDI Bonds Series IV (ISIN NO.INE084A09167) ("Bonds"), issued on **10<sup>th</sup> February, 2009**. As per terms of Information Memorandum dated 24<sup>th</sup> January 2009, the Bonds carry a coupon rate of 8.90% p.a. payable annually with perpetual tenure and Call Option on **10<sup>th</sup> February 2019 (SUNDAY)**. Notice is hereby given with the approval of appropriate authority that the Bank has decided to exercise Call Option on the above Bonds and declare **10<sup>th</sup> January 2019 as Record Date** for this purpose.

After verification and completion of necessary formalities, the **amount payable on 11<sup>th</sup> February, 2019, (as 10<sup>th</sup> February 2019 is a non-business day in Mumbai)** will be remitted through NACH/RTGS/NEFT/Demand Draft by registered post at the address and in favor of the Holders whose name appears first in register of Bondholders as on **10<sup>th</sup> January 2019** (in case of Bonds held in physical form) and in list of beneficiaries appearing in the records of NSDL/CDSL as on Record Date (in case of Bonds held in demat form). The Bonds shall be taken as discharged on payment of interest cum call option amount by the Bank as aforesaid. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/ CDSL and accordingly the account of the Bondholders with NSDL/ CDSL will be adjusted.

Bank's liability to the Bondholders towards all their rights including for the payment or otherwise shall cease and stand extinguished from the call option date.

Further, Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting the amount as specified above in respect of the bonds, liability of the Bank shall stand extinguished in all respects.

We would like to place on the record our appreciation of your trust and support to the Bank over the years.

This letter is being sent in addition to the '**notice for interest cum call option**' issued in the local newspaper.

For any query, please contact our RTA at address mentioned below.

M/S BIGSHARE SERVICES PVT. LTD.  
1<sup>st</sup> Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road  
Marol, Andheri East, Mumbai-400059 TEL. NO.022-62638200 # EMAIL ID. investor@bigshareonline.com

Yours Sincerely,  
For Bank of India  
Sd/-

Name : Rajeev Bhatia

Designation: Company Secretary

NOTE : This is a computer generated letter, actual signature not required.