

निवेशक संबंध विभाग
प्रधान कार्यालय,
स्टार हाउस, सी-5, जी ब्लॉक
8 वा माला, बांद्रा कुर्ला संकुल
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Ref No.:HO:IRC:RB:2017-18:550

Date: 22.03.2018

The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.
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Dear Sir/Madam,

Record date for call option of Basel-III AT-1 Bonds under Regulatory Event

With reference to the above we would like to inform that Bank has been put under Prompt Corrective Action (PCA) by the RBI last year. As per RBI communication dated 10.01.2018 to Ministry of Finance, Government of India, the event may be considered as a regulatory event and call option can be exercised on respect of the AT 1 Bond held by the Bank.

In view of the above, Bank intends to exercise call option on 21.04.2018 and redeem following Additional Tier-1 (AT1) instruments.

Sr. No.	ISIN	Description	Amount (Rs. in Crores)	Record Date	Redemption Date	Remarks
1.	INE084A08052	11.00% BOI AT1 Bonds (Series 1)	2500	06.04.2018	21.04.2018	Regulatory Call option
2.	INE084A08078	11.50% BOI AT1 Bonds (Series 2)	1000	06.04.2018	21.04.2018	Regulatory Call option
3.	INE084A08086	11.50% BOI AT1 Bonds (Series 3)	500	06.04.2018	21.04.2018	Regulatory Call option
4.	INE084A08102	9.95% BOI AT1 Bonds (Series 4)	1000	06.04.2018	21.04.2018	Regulatory Call option
5.	INE084A08128	8.79% BOI AT1 Bonds (Series 5)	500	06.04.2018	21.04.2018	Regulatory Call option

Broken Period Interest shall be payable till 20.04.2018.

The above principal and interest payment will be made to the bondholders through NACH / RTGS etc. as per bank details registered with NSDL/CDSL.

Thanking you,



भवदीय Yours faithfully,

(राजीव भाटिया Rajeev Bhatia)