

निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बांद्रा कुर्ला संकुल,

बांद्रा (पूर्व), मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फैक्स : (022)- 6668 4491

ईमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATION DEPARTMENT

HEAD OFFICE :

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Ref No. HO:IRD:2017-18: 155

Date : 27-06-2017

The Vice President – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

Scrip Code: BANKINDIA

The Vice President – Listing Department,
BSE Ltd.,
25, P. J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip Code: BANKINDIA

Dear Sir,

**Sub: Notice For Exercise Of Call Option In Respect of Bank of India-
Innovative Perpetual Debt Instruments Bonds (BOI IPDI Bonds) Series 1
ISIN No. INE084A09126 Issued On 27th July, 2007**

Dear Sir/Madam,

Pursuant to the requirement of provisions of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that with the approval of appropriate authority the Bank has decided to exercise Call Option on Bank of India BOI IPDI Bonds Series I (ISIN No. INE084A09126) and declare **12th July, 2017 as Record Date** for this purpose.

The Bonds were issued on 27th July 2007 in pursuance of terms mentioned in Information Memorandum dated 13th July 2007 read along with Addendum issued vide letter no. HO:SD:RD:2007-08 dated 30.07.2007. The Bonds carry a coupon rate of 10.55% p.a. payable annually with perpetual maturity and call option on 27th July 2017. Upon payment of broken period interest amount and call option amount (Principal) by the Bank on 27th July, 2017 to the holders holding the Bonds as on Record Date, Bank's liability to the Bondholders towards all their right including for the payment or otherwise shall cease and stand extinguished.



We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thanking you,

Yours faithfully,



(RAJEEV BHATIA)
Company Secretary

