



Pradeep Purwar & Associates
Company Secretaries

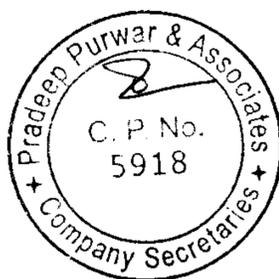
**CERTIFICATE UNDER REGULATION 40(9) & (10) OF THE SECURITIES
AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE HALF YEAR ENDED 31ST MARCH, 2020

UDIN: F005769B000145414

We have examined all Share Transfer forms, Memorandum of Transfers, Registers, files and other documents relating to **Bank of India (the Bank)** maintained by **Big Share Services Private Limited** pertaining to transfer of equity shares of the Bank for the period from **1st October, 2019 to 31st March, 2020** for the purpose of issuing a Certificate as per Regulation 40(9) & (10) of the SEBI (LODR) Regulations, 2015 entered into by the Bank with **National Stock Exchange of India Limited** and based on the information provided by the Bank, hereby certify that:

- a) **13** share certificates received for transfer of shares during the aforesaid period, were transferred within thirty days from respective date of lodgment of each request, excepting those rejected on technical grounds, as entered in the Memorandum of Transfers;
- b) no share certificates were received for sub-division/ consolidation/ renewal or exchange thereof or endorsement of calls/allotment monies for transmission or transposition of securities.



Place: Thane
Date: 04th April, 2020

For Pradeep Purwar & Associates
Company Secretaries

Pradeep Kumar Purwar
Proprietor
CoP No. 5918



Pradeep Purwar & Associates

Company Secretaries

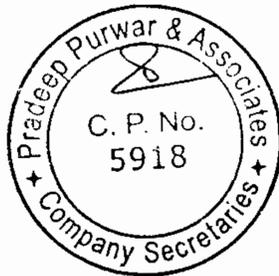
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- a) **13** share certificates received for transfer of shares during the aforesaid period, were transferred within thirty days from respective date of lodgment of each request, excepting those rejected on technical grounds, as entered in the Memorandum of Transfers;
- b) no share certificates were received for sub-division/ consolidation/ renewal or exchange thereof or endorsement of calls/allotment monies for transmission or transposition of securities.



Place: Thane
Date: 04th April, 2020

**For Pradeep Purwar & Associates
Company Secretaries**

**Pradeep Kumar Purwar
Proprietor
CoP No. 5918**



Pradeep Purwar & Associates
Company Secretaries

To,
Board of Directors
Bank of India
Star House, Bandra- Kurla Complex,
Mumbai - 400 051

CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents being maintained by **Bank of India and Big Share Services Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the circular D&CC / FIITC / CIR-16 / 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and in terms of Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 (erstwhile Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996).

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **Bank of India** and its Registrar have complied with all the requirements as prescribed in the aforesaid SEBI Regulations and the Reconciliation of Share Capital Audit Report for the quarter ended **31st March, 2020** is annexed hereto (in the format prescribed by the stock exchanges).



For Pradeep Purwar & Associates
Company Secretaries

Pradeep Kumar Purwar
Proprietor
CoP No. 5918
FCS No. 5769

Place: Thane
Date: 04th April, 2020

G-504, Virai, Kanchanpushpa Complex, Ghodbunder Road,
Opp. Suraj Water Park, Thane (West) - 400 615, Maharashtra, India.

Telefax : 91-22-2597 3004, 2597 3322 • E-mail : info@csppa.net • Website : www.csppa.in

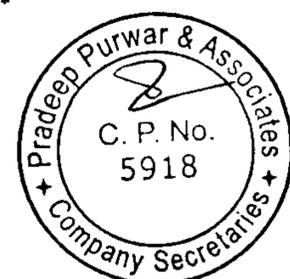


To,
The Board of Directors
Bank of India
Star House, Bandra-Kurla Complex,
Mumbai - 400 051

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31st March, 2020
2. ISIN : INE084A01016
3. Face Value : Rs. 10/-
4. Name of the Bank : Bank of India
5. Registered Office Address : C-5, "G" Block, Star House,
8th Floor (East Wing),
Bandra Kurla Complex,
Mumbai - 400 051
6. Correspondence Address: : C-5, "G" Block, Star House,
8th Floor (East Wing),
Bandra Kurla Complex,
Mumbai - 400 051
7. Telephone & Fax No. : Phone No. : 022 – 6668 4490
Fax No. : 022 – 6668 4491
8. Email Address : headoffice.share@bankofindia.co.in
9. Name of the stock exchange : (i) BSE Limited (BSE)
where bank's securities : (ii) National Stock Exchange of India
are listed : Limited (NSE)

Particulars	Number of Shares	% of Total Issued Capital
10. Issued Capital	*# 3,27,81,00,450	100.00
11. Listed Capital (Exchange-wise)(BSE) (NSE) (as per Bank's records)	3,27,69,23,350 3,27,69,23,350	99.96
12. Held in dematerialised form in CDSL	2,99,80,25,586	91.45
13. Held in dematerialised form in NSDL	26,51,64,750	8.09
14. Physical	1,37,33,014	0.42
15. Total No. of Shares (12+13+14)	3,27,69,23,350	99.96





*** 2,91,96,90,866 Equity Shares of the Bank are held by Central Government and are not tradable**

Includes 11,77,100 Equity Shares forfeited by the Bank

16. Reason for difference if any, between (11& 15) : Nil
- Difference between (10 & 15) :11,77,100 Equity Shares
- Difference between (10 & 11) :11,77,100 Equity Shares

The Bank had on 29th March 2003, forfeited 11,85,300 Equity Shares. Out of the aforesaid shares, annulment of forfeiture of 8,200 equity shares was done till 31st March, 2020. 11,77,100 Equity Shares have not been listed on the Stock Exchanges.

17. Certifying the details of changes in share capital during quarter under consideration as per Table below:

Particulars ***	No of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether Intimated to NSDL	In-principle approval Pending for SE (Specify Names)
Not Applicable						

18. Register of Members is updated (Yes / No) : Yes
If not, updated up to which date : Not Applicable
19. Reference of previous quarter with regards to excess dematerialized shares, if any.
Not Applicable
20. Has the bank resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?
Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No of Demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable





22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. Rajeev Bhatia
Company Secretary and
Compliance Officer
Phone No. : 022 - 6668 4490
Fax No. : 022 - 6668 4491
23. Name, Address, Tel & Fax No Regn. No. of the Auditor : Pradeep Purwar & Associates
Company Secretaries
G-504, Virai Building,
Kanchanpushpa Complex,
Ghodbunder Road,
Thane (W) – 400 601
Tel.: 022 – 2597 3004/3302
CoP No.: 5918
24. Appointment of common agency for share registry work: Yes
if yes (name & address)
- Big Share Services Private Limited**
SEBI Regn No. INR 000001385
1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis, Makwana Road,
Marol, Andheri (East), Mumbai – 400 059
25. Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, bank changed its name etc.) : None



**For Pradeep Purwar & Associates
Company Secretaries**

**Pradeep Kumar Purwar
Proprietor
CoP No. 5918
FCS No. 5769
UDIN: F005769B000145447**

**Place: Thane
Date: 04th April, 2020**